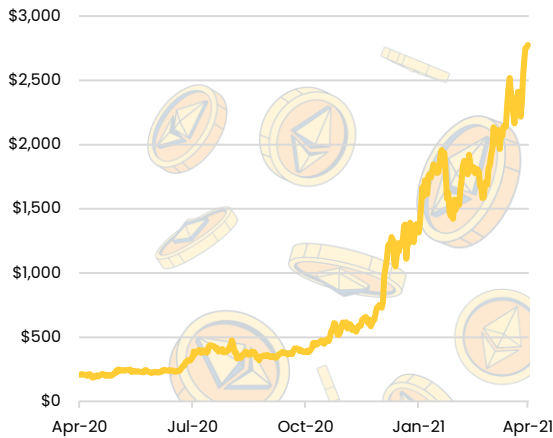




Ether Price Chart



Source: Bloomberg, as of April 30, 2021. This chart shows the 1-year price of Ether in USD.

ETF Fund Facts

Exchange: Toronto Stock Exchange (TSX)
Tickers: ETHQ, ETHQ.U
Inception Date: April 19, 2021
Currency: USD, CAD
CUSIP: 88428G103
ISIN: CA88428G1037
Management Fee: 1.00%
Benchmark Index: MVIS CryptoCompare Ethereum Benchmark Rate Index (EBR)
Custody Services: Cidel Trust Company
Sub-Custodian: Gemini Trust Company, LLC
Fund Valuation: CIBC Mellon Global Securities Services Company
Transfer Agent: TSX Trust Company
Accounting: CIBC Mellon Global Securities Services Company
Auditor: Raymond Chabot Grant Thornton LLP
Legal Counsel: Osler, Hoskin & Harcourt LLP

NET ASSET VALUE (NAV)*

Net Asset Value (NAV):
\$2,859,116.34
Net Asset Value per Unit (NAVPU):
\$11.4365 USD
Units Outstanding:
250,000
ETH Per Unit:
0.00411038
Units per ETH:
243.29

* Source: 3iQ Corp., as of April 30, 2021.

Investment Objectives

The 3iQ CoinShares Ether ETF's investment objectives are to seek to provide Unitholders of the Ether ETF with:

- A) Exposure to the digital currency bitcoin, and the daily price movements of the **US dollar** price of Ether.
- B) the opportunity for long-term capital appreciation.

USD **TSX** **ETHQ.U**

CAD **TSX** **ETHQ**

Fees & Expenses



The 3iQ CoinShares Ether ETF's management fee is **1.00%**

3iQ intends to absorb any expenses in excess of 0.25% such that the fund's MER* will not exceed 1.25%. If the MER falls below 1.25%, the savings will be passed along to the fund.

*The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund.

ETF Highlights, Collaborations and Suppliers

TFSA & RRSP Eligible

fully secured in cold-storage

100% ether exposure

CoinShares **VanEck** **MVIS**

GEMINI

CIBC MELLON

Securities regulations do not allow us to display performance for a fund that has less than one year of performance data.

DISCLOSURES: THESE MATERIALS AND THE INFORMATION CONTAINED HEREIN, IS RESTRICTED AND IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES OR ANY JURISDICTION IN WHICH THE SAME WOULD BE UNLAWFUL.

These materials do not constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction. Neither the 3iQ Corp.'s (the "Manager") nor the Fund's securities have been nor will be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), nor under the applicable securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, resold, transferred or delivered, directly or indirectly within, into or in the United States, absent registration or an applicable exemption from, or except in a transaction not subject to, the registration requirements of the Securities Act and in compliance with the securities laws of any relevant state or other jurisdiction of the United States. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Please read the prospectus before investing. Important information about the 3iQ CoinShares Ether ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at www.sedar.com.

You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.

Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.

Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.

The forward-looking statements contained herein were prepared for the purpose of providing prospective investors with general educational background information about cryptoassets and the Funds and may not be appropriate for other purposes. None of the Fund or the Manager assumes any obligation to update or revise them to reflect new events or circumstances, except as required by law.

MVIS CryptoCompare Ethereum Benchmark Rate Index (the "Index") is the exclusive property of MV Index Solutions GmbH ("MVIS") and has been licensed for use by 3iQ Corp. (the "Licensee"). MVIS has contracted with CryptoCompare Data Limited to maintain and calculate the Indexes. CryptoCompare Data Limited uses its best efforts to ensure that the Indexes are calculated correctly subject to the accuracy of any data that has been provided to it by third parties. Irrespective of its obligations towards MVIS, CryptoCompare Data Limited has no obligation to point out errors in the Indexes to third parties. In particular, MVIS is not responsible for the Licensee and/or for Licensee's legality or suitability and/or for Licensee's business offerings. Offerings by Licensee, may they be based on the 3iQ CoinShares Ether ETF or not, are not sponsored, endorsed, sold, or promoted by MVIS, Van Eck Associates Corporation as its parent company or its affiliates (collectively, "VanEck"), and MVIS and VanEck make no representation regarding the advisability of investing in Licensee and/or in Licensee's business offerings. MVIS, VanEck and its affiliates make no warranties and bear no liability with respect to Licensee.