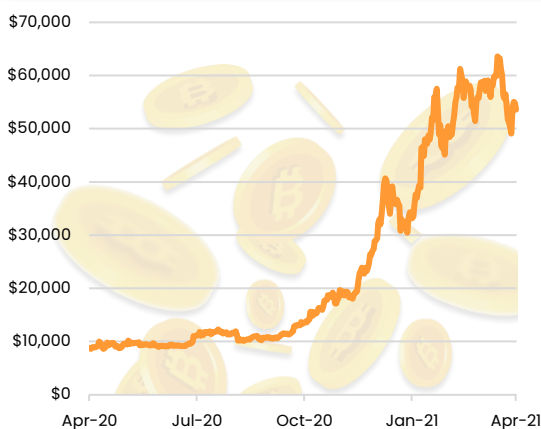


Bitcoin Price Chart



Source: Bloomberg, as of April 30, 2021. This chart shows the 1-year price of Bitcoin in USD.

ETF Fund Facts

Exchange: Toronto Stock Exchange (TSX)
Tickers: BTCQ, BTCQ.U
Inception Date: March 31, 2021
Currency: USD, CAD
CUSIP: 88562D106
ISIN: CA88562D1069
Management Fee: 1.00%
Benchmark Index: MVIS CryptoCompare Bitcoin Benchmark Rate Index (BBR)
Custody Services: Cidel Trust Company
Sub-Custodian: Gemini Trust Company, LLC
Fund Valuation: CIBC Mellon Global Securities Services Company
Transfer Agent: TSX Trust Company
Accounting: CIBC Mellon Global Securities Services Company
Auditor: Raymond Chabot Grant Thornton LLP
Legal Counsel: Osler, Hoskin & Harcourt LLP

NET ASSET VALUE (NAV)*

Net Asset Value (NAV):
\$633,961,363.80 USD
Net Asset Value per Unit (NAVPU):
\$9.6164 USD
Units Outstanding:
65,925,000
BTC Per Unit:
0.00016877
Units per BTC:
5925.35

* Source: 3iQ Corp., as of April 30, 2021.

Investment Objectives

The 3iQ CoinShares Bitcoin ETF's investment objectives are to seek to provide Unitholders of the Bitcoin ETF with:

- A) Exposure to the digital currency bitcoin, and the daily price movements of the **US dollar** price of bitcoin.
- B) the opportunity for long-term capital appreciation.

USD **TSX** **BTCQ.U**

CAD **TSX** **BTCQ**

Fees & Expenses



The 3iQ CoinShares Bitcoin ETF's management fee is **1.00%**

3iQ intends to absorb any expenses in excess of 0.25% such that the fund's MER* will not exceed 1.25%. If the MER falls below 1.25%, the savings will be passed along to the fund.

*The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund.

ETF Highlights, Collaborations and Suppliers



Securities regulations do not allow us to display performance for a fund that has less than one year of performance data.

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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Please read the prospectus before investing. Important information about the 3iQ CoinShares Bitcoin ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at www.sedar.com.

You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.

Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.

Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.

The forward-looking statements contained herein were prepared for the purpose of providing prospective investors with general educational background information about cryptoassets and the Funds and may not be appropriate for other purposes. None of the Fund or the Manager assumes any obligation to update or revise them to reflect new events or circumstances, except as required by law.

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