

FUND CODES

Class A TIQ101 (CAD) TIQ111 (USD)
 Class I (Institutional) TIQ103 (CAD) TIQ113 (USD)

ABOUT 3iQ

3iQ Corp. (“3iQ”) is Canada’s leading digital asset fund manager. The company manages The Bitcoin Fund (TSX:QBTC.U), The Ether Fund (QETH.U), and the 3iQ Global Cryptoasset Fund. 3iQ was the first Canadian investment fund manager to agree to terms and conditions with the Canadian securities regulatory authorities which permit 3iQ to manage a public bitcoin investment fund and multi-cryptoasset fund for Canadian accredited investors. Our experienced team of financial professionals are committed to providing innovative investments of institutional quality. Digital assets are a significant new technology that seek to revolutionize both currency and application development through blockchain and distributed computing methodologies. Accessing the economic impact of these new technologies can be daunting, costly, and inconvenient. 3iQ has worked through a stringent regulatory process to offer investors convenient and familiar investment products to gain exposure to digital assets. We have partnered with thought leaders and best-in-class service providers in this area to build secure products that will hopefully generate positive long-term capital gains for investors looking to hold investments in digital assets.

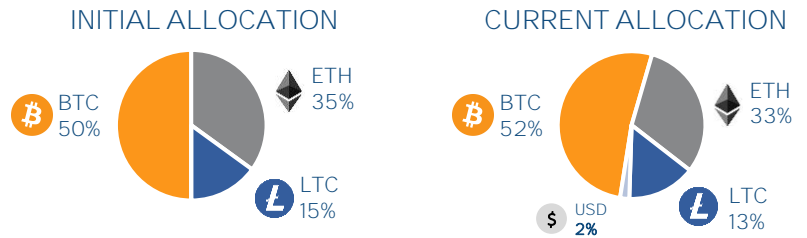
INVESTOR PROFILE

This product is appropriate for accredited investors seeking exposure to cryptoassets, which are considered high risk, volatile and low liquidity assets.

INVESTMENT OBJECTIVE & FUND INDEX COMPONENTS

The 3iQ Global Cryptoasset Fund (“GCF”) is established as a mutual fund trust and its investment objectives are to provide investors with exposure to a portfolio of three leading cryptoassets, namely, bitcoin, ether and litecoin, with an opportunity for long term capital appreciation.

Rebalancing of the Fund and the historical composite returns are subject to quarterly and “trigger” rebalancing. The triggers are defined in the offering memorandum, with upper limits set at 75% for bitcoin, 50% for ether, 50% for litecoin.



1-YEAR CHART – CLASS A (CAD) NAVPU



| Fund Returns (net of fees) | Inception Date | Total Return | | | | | Annualized | | Sharpe Ratio ↑ | Sortino Ratio ↑ |
|----------------------------|----------------|--------------|---------|---------|--------|------|-----------------|--------|----------------|-----------------|
| | | 1-Month | 3-Month | 6-Month | 1-Year | YTD | Since Inception | 3-Year | | |
| Class A | Apr 3, 2018 | 23% | 108% | 377% | 710% | 108% | 71% | 71% | 0.98 | 1.39 |

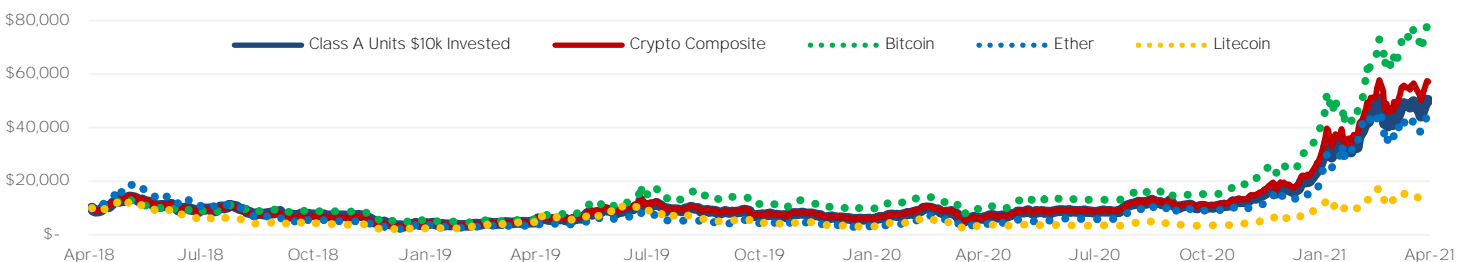
Source: Underlying cryptoasset prices from Bloomberg, as of March 31, 2021. 1-year chart is based on Class A units daily Net Asset Value per Unit (NAVPU). Performance figures are rounded. Past performance is not indicative of future results.

HISTORICAL PERFORMANCE – CLASS A

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual or YTD |
|------|------|-----|------|-----|------|------|------|------|------|-----|------|------|---------------|
| 2021 | 36% | 23% | 23% | | | | | | | | | | 108% |
| 2020 | 37% | 5% | -26% | 38% | 2% | -3% | 34% | 8% | -15% | 18% | 44% | 35% | 318% |
| 2019 | -11% | 21% | 13% | 17% | 60% | 26% | -17% | -15% | -8% | 7% | -15% | -14% | 44% |
| 2018 | | | | 31% | -16% | -23% | 18% | -17% | -9% | -8% | -37% | -5% | -58% |

Source: Underlying cryptoasset prices from Bloomberg, as of March 31, 2021. Returns displayed from April 2018 are actual fund returns, net of all fees and expenses. Performance figures are rounded. Past performance is not indicative of future results.

VALUE OF \$10,000 (SINCE FUND INCEPTION) – CLASS A



Note: Graph shows return of \$10,000 (CAD) investment based on performance of the 3iQ Global Cryptoasset Fund (TIQ101) – Class A from inception to March 31, 2021. This is a hypothetical example, for illustrative purposes only. Past performance is not indicative of future results.

FEES & EXPENSES:

| | Class | Mgmt. Fees | Investment Minimums |
|--------------------|-------|------------|---------------------|
| Management Fee(s): | A | 1.25% | \$ 1000 |
| | I | 0.75% | \$1,000,000 |

REDEMPTION PRIVILEGES

| | |
|------------------|---|
| Redemption Fees: | None. |
| Hold Period: | None. |
| Liquidity: | Daily. Units may be redeemed at the option of Unitholders on each business day (each, a "Redemption Date"), subject to the Fund's right to suspend redemptions in certain circumstances. |

ADVISOR COMPENSATION

| | |
|---------------|---|
| Front End: | 0-5% negotiable between advisor and client. |
| Trailer Fees: | None. |

BUSINESS PARTNERS

| | |
|---------------------------|-----------------------------------|
| Custody Services: | Gemini Trust Company, LLC |
| Fund Valuation: | SGGG Fund Services Inc. |
| Unitholder Recordkeeping: | SGGG Fund Services Inc. |
| Trust Accounting: | SGGG Fund Services Inc. |
| Legal Counsel: | Osler, Hoskin & Harcourt LLP |
| Auditors: | Raymond Chabot Grant Thornton LLP |

CONTACT INFO

Frederick T. Pye
 Chairman & CEO

✉ Fred.pye@3iQ.ca

KEY BENEFITS

- **Trust:** 3iQ was the first investment manager approved by the Ontario Securities Commission (OSC) to act as an IFM/PM of multiple cryptoassets in Canada.
- **Diversification:** 3iQ GCF has low correlation to some traditional asset classes, offering valuable portfolio diversification & risk reduction.
- **Experience:** Benefit from an experienced investment management team.
- **Access & Liquidity:** Convenient means of exposure to an alternative asset class with the ability to be held in registered accounts.
- **Registered Plan Eligible:** RRSP/RESP/TFSA Purchase and hold your cryptoassets in a fund structure offering daily NAV and daily liquidity.

(1) Ratios are since inception, and calculated using the 10 Year US T-Bill as published by the US Department of Treasury. Data as of March 31, 2021.

DISCLOSURE: THESE MATERIALS AND THE INFORMATION CONTAINED HEREIN, IS RESTRICTED AND IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES OR ANY JURISDICTION IN WHICH THE SAME WOULD BE UNLAWFUL.

These materials do not constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities in the United States or any other jurisdiction. Neither the 3iQ Corp.'s (the "Manager") nor the Fund's securities have been nor will be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), nor under the applicable securities laws of any state or other jurisdiction of the United States, and may not be offered, sold, resold, transferred or delivered, directly or indirectly within, into or in the United States, absent registration or an applicable exemption from, or except in a transaction not subject to, the registration requirements of the Securities Act and in compliance with the securities laws of any relevant state or other jurisdiction of the United States. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

The funds are offered pursuant to offering documents on a private placement basis only to those investors who meet certain eligibility or minimum purchase requirements under applicable securities legislation. Important information about the Funds is contained in the offering memorandum, which should be read carefully before investing. The offering memorandum can be obtained from 3iQ Corp. Information contained in the offering memorandum includes the investment objectives and potential strategies of each fund, and a description of management fees and other charges and expenses. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Information contained in this document is for accredited, exempt-qualified investors only. It is not to be forwarded to any other individuals and may not be copied or circulated.

The Net Asset Value (NAV) of the 3iQ Global Cryptoasset Fund (GCF) is based on market prices of the cryptocurrencies held by GCF on March 31, 2021, reduced by a calculation of management fees and estimated fund operating expenses, as described in the Fund's Offering Memorandum. Performance data has not been independently verified or audited and is subject to change. Performance data has been calculated by the Manager and could contain errors.

Commissions, trailing commissions, management fees and expenses may all be associated with investment funds. Please read the offering memorandum before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.

Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.

The forward-looking statements contained herein were prepared for the purpose of providing prospective investors with general educational background information about cryptoassets and the Funds and may not be appropriate for other purposes. None of the Fund or the Manager assumes any obligation to update or revise them to reflect new events or circumstances, except as required by law.

3iQ Corp. ("3iQ") is a Canadian investment fund manager focused on providing investors with exposure to digital assets, disruptive technologies and the blockchain space. 3iQ was the first Canadian investment fund manager to agree to terms and conditions with the Canadian securities regulatory authorities to manage a public bitcoin investment fund and multi-cryptoasset fund for Canadian accredited investors. Units of certain 3iQ Funds are offered through prospectus and through prospectus exemptions. Please read the offering documents carefully before investing.